

I(a) Statement Showing Shareholding Pattern

Name of the Company: P	antaloon Retail (India) Li	mited	
			VR (NSE), Class B shares
(Series1)			
Quarter ended: 30th June	e, 2011		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/ promoter group			-
Held by public			-
Total			-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible Securities
Held by promoter/ promoter group			-
Held by public			-
Total			-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/ promoter group			
Held by public			
Total			
Total paid-up capital of the company, assuming full	Total paid-up capital is Rs. 3 Rs. 2/- each	1,858,304/- consisting of 15,92	29,152 Class B Shares (Series 1) of
conversion of warrants and convertible securities			

Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized	Total shareh percentage of t sha	otal number of	Shares pledged or otherwise encumbered	
				form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	10,836	10,836	0.07	0.07	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	3	7,396,857	7,396,857	46.43	46.43	200,000	2.70
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	12	7,407,693	7,407,693	46.50	46.50	200,000	2.70
2	Foreign							
а	Individuals (Non-Residents Individuals/Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
С	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	12	7,407,693	7,407,693	46.50	46.50	200,000	2.70
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	13	546,729	546,729	3.43	3.43	-	-
(b)	Financial Institutions [/] Banks	3	166,342	166,342	1.04	1.04	-	-
(c)	Central Government/ State Government(s)	_	-	_	-			_
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	4	1,342,064	1,342,064	8.43	8.43	-	-
(f)	Foreign Institutional Investors	17	1,542,891	1,542,891	9.69	9.68	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	37	3,598,026	3,598,026	22.59	22.59	-	-
B 2	Non-institutions						NA	NA
(a)	Bodies Corporate	380	2,152,199	2,151,739	13.51	13.51	-	-
(b)	Individuals:							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	17,562	1,314,494	1,186,777	8.25	8.25	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	1,416,336	1,416,336	8.89	8.89	-	-
(c)	Any Other (specify)							
(c-i)	Clearing Member	46	15,486	15,486	0.10	0.10	-	-
(c-ii)	Directors & their Relatives	4	1,270	1,270	0.01	0.01	-	-
(c-iii)	Non Resident Indians	234	23,648	23,403	0.15	0.15	-	-
	Sub-Total (B)(2)	18,236	4,923,433	4,795,011	30.91	30.91	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	18,273	8,521,459		53.50	53.50	NA	NA
(C)	TOTAL (A)+(B) Shares held by Custodians and against which	18,285	15,929,152	15,800,730	100.00	100.00	200,000	1.26
	Depository Receipts have been issued		-				-	
(1)	Promoter and Promoter Group	-	-	-	_	-	-	-
(2)	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	18,285	15,929,152	15,800,730	100.00	100.00	200,000	1.26

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

		Total sha	res held	Shares Pledged or otherwise encumbered		
Sr. No.	Name of the shareholder	Number of shares	As a % of Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number	As a percentage	As a % of grand total (A)+(B)+(C)of sub clause (I)(a)
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Kishore Biyani	1,000	0.01	-	-	-
2	Gopikishan Biyani	1,000	0.01	-	-	-
3	Laxminarayan Biyani	1,000	0.01	-	-	-
4	Vijay Biyani	1,000	0.01	-	-	-
5	Sunil Biyani	1,000	0.01	-	-	-
6	Anil Biyani	1,000	0.00	-	-	-
7	Rakesh Biyani	1,000	0.00	-	-	-
8	Ashni Biyani	2,836	0.02	-	-	-
9	Vivek Biyani	1,000	0.00	-	-	-
10	Future Corporate Resources Limited	3,567,216	22.39	-	-	-
11	PIL Industries Limited	2,927,885	18.38	200,000	6.83	1.26
12	Manz Retail Private Limited	901,756	5.66	-	-	-
	TOTAL	7,407,693	46.50	200,000	2.70	1.26

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Birla Sun Life Insurance Company Ltd	1,302,504	8.18
2	Smallcap World Fund INC	551,250	3.46
3	Jay-Vijay Resources Pvt. Ltd.	313,499	1.97
4	Santosh Industries Limited	400,000	2.51
5	Janus Contrarian Fund	342,703	2.15
6	Lata Bhanshali	300,000	1.88
7	Roopchand Bhanshali	291,237	1.83
8	SBI Mutual Fund A/c - Magnum Monthly Income Plan	205,000	1.29
9	Jhunjhunwala Rekha Rakesh	210,589	1.32
10	Talma Chemical Indutries Pvt Ltd	205,428	1.29
11	American Funds Insurance Series Global Small Capitalization Fund	200,000	1.26
12	Jainam Share Consultants Pvt. Ltd.	227,995	1.43
13	Blessings Mercantile Private Ltd.	164,757	1.03
	Total	4,714,962	29.60

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a
				percentage of total number of
				shares (i.e., Grand Total
				(A)+(B)+(C) indicated in
				Statement at para (I)(a) above}
	1 N.A.	N.A.		
	2 N.A.	N.A.		
	TOTAL		•	

II(a) Statement Showing details of depository Receipts (DRs)

Sr No	Type of outstanding DR	Number of	Number of shares	Shares underlying
	(ADRs,GDRs,SDRs,etc.)	outstanding DRs	underlying	outstanding DRs as a
			outstanding DRs	percentage total number of
				shares {i.e., Grand Total
				(A)+(B)+(C) Indicated in
				Statement at para (1)(a)}
	NI A			
1	N.A.			
2	N.A.			
3	N.A.			
4	N.A.			
	Total			

II(b) <u>Statement Showing holding of Depository Receipts (DRs), where underlying shares by 'promoter / promoter group' are in excess of 1% of the total number of shares</u>

Sr No	Name of DR holder	Type of outstanding DR	Number of Shares	Shares underlying
		(ADRs,GDRs,SDRs, etc.)	underlying	outstanding DRs as a
			outstanding DRs	percentage total number
				of shares {i.e., Grand
				Total (A)+(B)+(C)
				Indicated in Statement at
				para (1)(a)}
	NI A			
	N.A.	N.A.		
2	N.A.	N.A.		
3	N.A.	N.A.		
4	N.A.	N.A.		
	Total			

(III) (a)Statement Showing the voting pattern of shareholders Equity Shares: Each Equity share carries 1 vote each Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

Category code	ares (Series 1): Every 10 Class B Shares (Series 3) Category of Shareholder	Number of Voting Rights held in each class of securities		Total Votings Rights (III+IV)	Total Voting Rights i.e. (V) 202,735,454 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	-	1,083	1,083	0.00	0.00
(b)	Central Government/ State Government(s)	-	-		-	-
(c)	Bodies Corporate	90,363,248	739,686	91,102,934	44.94	44.94
(d)	Financial Institutions/ Banks	-	-		-	
(e)	Any Others(Specify)	-	-	-	-	
	Sub Total(A)(1)	90,363,248	740,769	91,104,017	44.94	44.94
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-		-	
(b)	Bodies Corporate	-	-		-	
(c)	Institutions	-	-			
(d)	Any Others(Specify)	-	-		-	
	Sub Total(A)(2)	-	-	-	-	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	90,363,248	740,769	91,104,017	44.94	44.94
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	15,497,481	54,673	15,552,154	7.67	7.67
(b)	Financial Institutions ¹ Banks	4,590,743	16,634	4,607,377	2.27	2.27
(c)	Central Government/ State Government(s)	-	-	.,,,,,,,,,		
(d)	Venture Capital Funds	5,045,151	-	5,045,151	2.49	2.49
(e)	Insurance Companies	9,396,492	134,206	9,530,698		4.70
(f)	Foreign Institutional Investors	49,046,511	154,289	49,200,800	24.27	24.27
(g)	Foreign Venture Capital Investors	-	-		-	
(h)	Any Other (specify)	-	-	-	-	
	Sub-Total (B)(1)	83,576,378	359,802	83,936,180	41.39	41.39
(2)	Non-institutions					
(a)	Bodies Corporate	13,829,376	215,220	14,044,596	6.93	6.93
(b)	Individuals: i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7,231,791	131,449	7,363,240	3.63	3.63
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5,668,869	141,634	5,810,503	2.87	2.87
(c)	Any Other (specify)					
(c-i)	Clearing Member	324,179	1,549	325,728	0.16	0.16
(c-ii)	Non Resident Indians	110,662	2,365	113,027	0.06	0.06
(c-iii)	Directors & their Relatives	37,600	127	37,727	0.02	0.02
(c-iv)	Trust	436	0	436	0.00	0.00
	Sub-Total (B)(2)	27,202,913	492,344	27,695,257	13.66	13.66
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	110,779,291	852,146	111,631,437	55.06	55.06
	TOTAL (A)+(B)	201,142,539	1,592,915	202,735,454	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	,		
	GRAND TOTAL (A)+(B)+(C)	201,142,539	1,592,915	202,735,454	100.00	100.00